



### AUDITOR'S REPORT

We have reviewed the accompanying statement of Unaudited Financial Results of Lee & Nee Softwares (Exports) Limited for the period ended 30th September, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquire of company's personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 29 of the Listing Agreement for debt securities including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Jain Sonu & Associates  
Chartered Accountants

  
(SONU JAIN)  
Partner

Membership No.:060015

Place: KOLKATA

Date: 20/10/2016

LEE & MEE SOFTWARES (EXPORTS) LIMITED

CIN: L70102WB1989PLC045597

Regd Office: 14B, Camac Street, Kolkata - 700017.

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STAND-ALONE UNAUDITED FINANCIAL RESULTS

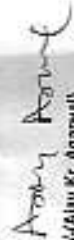
FOR THE QUARTER AND 6 MONTHS ENDED 30th September, 2016

PART I	Particulars	(Rs. in Lakhs)					
		3 months ended 30.09.2016	Preceding 3 months ended 30.06.2016	Corresponding 3 months ended 30.09.2015 in the previous year	Year to Date figures for current period ended 30.09.2016	Year to Date figures for the previous year ended 30.09.2015	Previous year ended 31.03.2016
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
	(a) Net Sales/Income from Operations	53.90	40.47	38.88	94.37	65.12	135.79
	(b) Other Operating Income	-	-	-	-	-	-
	Total Income from Operations (net)	53.90	40.47	38.88	94.37	65.12	135.79
2	Expenses						
	(a) Cost of materials consumed	24.59	17.87	14.93	42.49	29.82	52.13
	(b) Purchase of stock-in-trade/services	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	10.54	10.92	9.24	21.46	17.01	39.31
	(d) Employee benefits expense	0.66	0.20	0.78	1.06	1.59	3.76
	(e) Depreciation and amortisation expense	3.12	1.85	3.05	4.87	4.83	9.24
	(f) Power & Fuel	6.60	4.44	5.90	11.04	8.65	10.42
	(g) Statutory Expenses	4.80	-	-	4.80	-	5.67
	(h) Consultancy & Customer Support	8.49	9.02	5.52	18.31	11.93	25.53
	(i) Other expenses	50.99	45.10	39.42	104.09	73.80	146.06
3	Total Expenses	(53.90)	(4.83)	(0.54)	(9.72)	(8.69)	(10.27)
	Profit/Loss from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	5.94	5.30	2.14	11.24	3.95	12.42
4	Other Income						
5	Profits/(Loss) from ordinary activities before Finance Costs and Exceptional Items (3+4)	0.95	0.67	1.90	1.62	(4.73)	2.15
6	Finance Costs	-	-	-	-	-	-
7	Profits/(Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)	0.95	0.67	1.90	1.62	(4.73)	2.15
8	Exceptional Items	-	0.57	1.50	-	(4.73)	-

PART I	Particulars	[Rs. in Lakhs]					
		3 months ended 30.09.2016		Preceding 3 months ended 30.06.2016		Corresponding 3 months ended 30.09.2015 in the previous year	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
9	(Refer Notes Below)						
	Profits/(Loss) from ordinary activities before tax (7+8)						
10	Tax Expenses	0.85	0.87	1.60	1.52	(4.73)	2.15
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	-	-	-	-	-	-
12	Extraordinary items (net of tax expense Rs. Nil)	0.85	0.87	1.60	1.52	(4.73)	2.15
13	Net Profit/(Loss) for the period (11-12)	-	-	-	-	-	-
14	Share of Profit / (Loss) of associates*	0.85	0.87	1.60	1.52	(4.73)	2.15
15	Minority Interest*	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13-14-15)*	-	-	-	-	-	-
17	Pay-up equity share capital	0.85	0.67	1.60	1.52	(4.73)	2.15
18	(Face Value of the Share is Rs 10 per share) Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	5,577.40	5,577.40	5,577.40	5,577.40	5,577.40	5,577.40
19	Earnings per share before & after extraordinary items (of Rs. 10/- each) (not annualised):	-	-	-	-	-	(253.83)
	(a) Basic	0.002	0.001	0.003	0.003	(0.008)	0.004
	(b) Diluted	0.002	0.001	0.003	0.003	(0.008)	0.004

\* Applicable in the case of consolidated results

PART II Information for the Quarter and 6 months ended 30/09/2016												
Particulars	3 months ended 30-09-2016		Preceding 3 months ended 30-06-2016		Corresponding 3 months ended 30.09.2015 in the previous year		Year to Date figures for the previous year ended 30.09.2015		Year to Date figures for current period ended 30.09.2016		Previous year ended 31.03.2016	
	Unaudited	Audited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Audited
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>											
1	Public Shareholding											
	(a) Number of shares											
	(b) Percentage of shareholding											
2	Promoters and Promoter Group Shareholding											
	a) Pledged / Encumbered*											
	- Number of Shares											
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)											
	- Percentage of shares (as a % of the total share capital of the company)											
	b) Non-Encumbered											
	- Number of Shares											
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)											
	- Percentage of shares (as a % of the total share capital of the company)											
	17,270,899	17,301,899	17,270,899	17,301,899	17,301,899	17,270,899	17,301,899	17,270,899	17,301,899	17,270,899	17,301,899	17,301,899
	30.97%	31.02%	30.97%	31.02%	31.02%	30.97%	31.02%	30.97%	31.02%	30.97%	31.02%	31.02%
	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	38,503,101	38,472,101	38,503,101	38,472,101	38,472,101	38,503,101	38,472,101	38,503,101	38,472,101	38,503,101	38,472,101	38,472,101
	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	69.03%	68.98%	69.03%	68.98%	68.98%	69.03%	68.98%	69.03%	68.98%	69.03%	68.98%	68.98%
<b>B</b>	<b>PARTICULARS OF INVESTOR COMPLAINTS</b>											
	Pending at the beginning of the quarter											
	Received during the quarter											
	Disposed of during the quarter											
	Remaining unresolved at the end of the quarter											
	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	0	0	0	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0	0	0	0
	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil

  
 Arun Kumar  
 CEO (Ajay K. Agarwal)  
 Chairperson

**Standalone Statement of Assets and Liabilities:**

PARTICULARS		Standalone	
		AS AT 30.09.2016	AS AT 31.03.2016
		Unaudited	Audited
<b>I</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholder's Fund</b>		
	(a) Share Capital	5577.40	5577.40
	(b) Reserves & Surplus	-252.31	-253.83
	<b>Sub-total - Shareholder's Fund</b>	<b>5325.09</b>	<b>5323.57</b>
2	<b>Non-Current Liabilities</b>		
	(a) Other Long Term Liabilities	18.62	18.63
	<b>Sub-total - Non-Current Liabilities</b>	<b>18.62</b>	<b>18.63</b>
3	<b>Current Liabilities</b>		
	(a) Trade Payables	31.53	15.59
	(b) Other Current Liabilities	3.69	2.34
	(c) Short Term Provisions	0.41	0.41
	<b>Sub-total - Current Liabilities</b>	<b>35.63</b>	<b>18.34</b>
	<b>TOTAL - EQUITY &amp; LIABILITIES</b>	<b>5379.34</b>	<b>5360.54</b>
<b>II</b>	<b>ASSETS</b>		
1	<b>Non-Current Assets</b>		
	(a) Fixed Assets		
	i) Tangible Assets	6.50	2.78
	ii) Intangible Assets	2,441.21	2,441.46
		2447.71	2444.24
	(b) Non-Current Investments	2089.28	2,086.28
	(c) Long Term Loans & Advances	680.17	680.48
	(d) Other non-current assets	90.48	90.48
	<b>Sub-total - Non-Current Assets</b>	<b>5307.64</b>	<b>5301.48</b>
2	<b>Current Assets</b>		
	(a) Trade Receivables	9.78	1.40
	(b) Cash and Bank Balances	41.36	44.75
	(c) Short Term Loans & Advances	20.56	12.91
	(d) Other Current Assets		
	<b>Sub-total - Current Assets</b>	<b>71.70</b>	<b>59.06</b>
	<b>TOTAL - ASSETS</b>	<b>5379.34</b>	<b>5360.54</b>

**Notes:**

1. The above results as reviewed by Audit Committee, were taken on record by the Board of Directors at their meeting held on 22nd October 16. The above results have been subjected to Limited Review by the Statutory Auditor.
2. Since the company has one business, i.e. Software Services, so segmental reporting is not applicable.
3. Previous period figures have been regrouped and rearranged wherever necessary.

**JAIN SONU & ASSOCIATES**  
Chartered Accountants

*Sjain*  
Partner

For and on behalf of the Board

*Ajay Kr. Agarwal*  
(Ajay Kr. Agarwal)  
Chairperson

Place : Kolkata  
Date : 22/10/2016