

**General information about company**

|  |                                   |
|--|-----------------------------------|
| Scrip code   | 517415                            |
| NSE Symbol   |                                   |
| MSEI Symbol  |                                   |
| ISIN   | INE791B01014                      |
| Name of the company  | LEE & NEE SOFTWARES (EXPORTS) LTD |
| Whether company is SME   | Yes                               |
| Class of Security  | Equity Shares                     |
| Type of report   | Quarterly                         |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 31-03-2019                        |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                                   |
| Shareholding pattern filed under   | Regulation 31 (1) (b)             |

**Declaration**

| Sr. No. | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
|---------|--|--------|-----------------------------|--------------------|-------------------------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          | No                 | No                      |
| 2       | Whether the Listed Entity has issued any Convertible Securities ?                      | No     | No                          | No                 | No                      |
| 3       | Whether the Listed Entity has issued any Warrants ?                                    | No     | No                          | No                 | No                      |
| 4       | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          | No                 | No                      |
| 5       | Whether the Listed Entity has any shares in locked-in?                                 | No     | No                          | No                 | No                      |
| 6       | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     | No                          |                    |                         |
| 7       | Whether company has equity shares with differential voting rights?                     | No     | No                          | No                 | No                      |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                         |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------|
|              |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of (A+B+C) |
|              |                                |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                         |
| (A)          | Promoter & Promoter Group      | 10                         | 39251230                                     |  |   | 39251230                                       | 70.38   | 39251230  |            | 39251230 | 70.38                   |
| (B)          | Public                         | 18390                      | 16522770                                     |  |   | 16522770                                       | 29.62   | 16522770  |            | 16522770 | 29.62                   |
| (C)          | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |          |                         |
| (C1)         | Shares underlying DRs          |                            |  |  |   |  |   |   |            |          |                         |
| (C2)         | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |          |                         |
|              | Total                          | 18400                      | 55774000                                     |  |   | 55774000                                       | 100   | 55774000  |            | 55774000 | 100                     |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| (A)          | Promoter & Promoter Group      |   |  |  | 70.38   |                                  |                                 |   |                                 | 39251230  |
| (B)          | Public                         |   |  |  | 29.62   |                                  |                                 |   |                                 | 14849792  |
| (C)          | Non Promoter-Non Public        |   |  |  |   |                                  |                                 |   |                                 |   |
| (C1)         | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |
| (C2)         | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |
|              | Total                          |   |  |  | 100   |                                  |                                 |   |                                 | 54101022  |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr.  | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                                     |
|--|---|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------------------|
|  |   |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of Total Voting rights |
|  |   |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                                     |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group              |                            |  |  |   |  |   |   |            |          |                                     |
| (1)  | Indian  |                            |  |  |   |  |   |   |            |          |                                     |
| (a)  | Individuals/Hindu undivided Family  | 8                          | 21628239                                     |  |   | 21628239                                     | 38.78   | 21628239  |            | 21628239 | 38.78                               |
| (d)  | Any Other (specify)   | 2                          | 17622991                                     |  |   | 17622991                                     | 31.6  | 17622991  |            | 17622991 | 31.6                                |
| Sub-Total (A)(1)   |   | 10                         | 39251230                                     |  |   | 39251230                                     | 70.38   | 39251230  |            | 39251230 | 70.38                               |
| (2)  | Foreign   |                            |  |  |   |  |   |   |            |          |                                     |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |   | 10                         | 39251230                                     |  |   | 39251230                                     | 70.38   | 39251230  |            | 39251230 | 70.38                               |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                      |                            |  |  |   |  |   |   |            |          |                                     |
| (1)  | Institutions  |                            |  |  |   |  |   |   |            |          |                                     |
| (3)  | Non-institutions  |                            |  |  |   |  |   |   |            |          |                                     |
| (a(i))   | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs.          | 18132                      | 8792546                                      |  |   | 8792546                                      | 15.76   | 8792546   |            | 8792546  | 15.76                               |
| (a(ii))  | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 91                         | 7165268                                      |  |   | 7165268                                      | 12.85   | 7165268   |            | 7165268  | 12.85                               |
| (b)  | NBFCs registered with RBI   | 1                          | 7000   |  |   | 7000   | 0.01  | 7000  |            | 7000     | 0.01                                |
| (e)  | Any Other (specify)   | 166                        | 557956                                       |  |   | 557956                                       | 1   | 557956  |            | 557956   | 1                                   |
| Sub-Total (B)(3)   |   | 18390                      | 16522770                                     |  |   | 16522770                                     | 29.62   | 16522770  |            | 16522770 | 29.62                               |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                   |   | 18390                      | 16522770                                     |  |   | 16522770                                     | 29.62   | 16522770  |            | 16522770 | 29.62                               |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder     |                            |  |  |   |  |   |   |            |          |                                     |
| Total (A+B+C2)   |   | 18400                      | 55774000                                     |  |   | 55774000                                     | 100   | 55774000  |            | 55774000 | 100                                 |
| Total (A+B+C)  |   | 18400                      | 55774000                                     |  |   | 55774000                                     | 100   | 55774000  |            | 55774000 | 100                                 |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr.  | No. Of Shares Underlying Outstanding convertible securities (X)                               | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
|  |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Indian  |  |  |   |                                  |                                 |   |                                 |   |
| (a)  |   |  |  | 38.78   |                                  |                                 |   |                                 | 21628239  |
| (d)  |   |  |  | 31.6  |                                  |                                 |   |                                 | 17622991  |
| Sub-Total (A) (1)  |   |  |  | 70.38   |                                  |                                 |   |                                 | 39251230  |
| (2)  | Foreign   |  |  |   |                                  |                                 |   |                                 |   |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |   |  |  | 70.38   |                                  |                                 |   |                                 | 39251230  |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                  |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Institutions  |  |  |   |                                  |                                 |   |                                 |   |
| ( 3 )  | Non-institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a(i))   |   |  |  | 15.76   |                                  |                                 |   |                                 | 7165967   |
| (a(ii))  |   |  |  | 12.85   |                                  |                                 |   |                                 | 7122269   |
| (b)  |   |  |  | 0.01  |                                  |                                 |   |                                 | 7000  |
| (e)  |   |  |  | 1   |                                  |                                 |   |                                 | 554556  |
| Sub-Total (B) (3)  |   |  |  | 29.62   |                                  |                                 |   |                                 | 14849792  |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                   |   |  |  | 29.62   |                                  |                                 |   |                                 | 14849792  |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |   |                                  |                                 |   |                                 |   |
| Total ( A+B+C2 )   |   |  |  | 100   |                                  |                                 |   |                                 | 54101022  |
| Total (A+B+C )   |   |  |  | 100   |                                  |                                 |   |                                 | 54101022  |

| Individuals/Hindu undivided Family   |              |                    |             |              |            |             |              |
|--|--------------|--------------------|-------------|--------------|------------|-------------|--------------|
| Serial No.   | 1            | 2                  | 3           | 4            | 5          | 6           | 7            |
| Name of the Shareholders (I)   | SUNITA GUPTA | RAJ KUMARI AGARWAL | NEENA GUPTA | MAHESH GUPTA | S M GUPTA  | LEENA GUPTA | ARPITA GUPTA |
| PAN (II)   | ADYPG0114E   | ADCPA3440M         | ADNPG2279F  | ADGPG0686B   | ACVPG5705B | ADDPG2831P  | ADOPA5454H   |
| No. of fully paid up equity shares held (IV)   | 8573533      | 5229418            | 4801772     | 1399973      | 1193817    | 368326      | 55200        |
| No. Of Partly paid-up equity shares held (V)   |              |                    |             |              |            |             |              |
| No. Of shares underlying Depository Receipts (VI)  |              |                    |             |              |            |             |              |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 8573533      | 5229418            | 4801772     | 1399973      | 1193817    | 368326      | 55200        |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 15.37        | 9.38               | 8.61        | 2.51         | 2.14       | 0.66        | 0.1          |
| Number of Voting Rights held in each class of securities (IX)  |              |                    |             |              |            |             |              |
| Class eg:X   | 8573533      | 5229418            | 4801772     | 1399973      | 1193817    | 368326      | 55200        |
| Class eg:y   |              |                    |             |              |            |             |              |
| Total  | 8573533      | 5229418            | 4801772     | 1399973      | 1193817    | 368326      | 55200        |
| Total as a % of Total Voting rights  | 15.37        | 9.38               | 8.61        | 2.51         | 2.14       | 0.66        | 0.1          |
| No. Of Shares Underlying Outstanding convertible securities (X)  |              |                    |             |              |            |             |              |
| No. of Shares Underlying Outstanding Warrants (Xi)   |              |                    |             |              |            |             |              |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |              |                    |             |              |            |             |              |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 15.37        | 9.38               | 8.61        | 2.51         | 2.14       | 0.66        | 0.1          |
| Number of Locked in shares (XII)   |              |                    |             |              |            |             |              |
| No. (a)  |              |                    |             |              |            |             |              |
| As a % of total Shares held (b)  |              |                    |             |              |            |             |              |
| Number of Shares pledged or otherwise encumbered (XIII)  |              |                    |             |              |            |             |              |
| No. (a)  |              |                    |             |              |            |             |              |
| As a % of total Shares held (b)  |              |                    |             |              |            |             |              |

|   |         |         |         |         |         |        |       |
|---|---------|---------|---------|---------|---------|--------|-------|
| Number of equity shares held in dematerialized form (XIV) | 8573533 | 5229418 | 4801772 | 1399973 | 1193817 | 368326 | 55200 |
| Reason for not providing PAN                              |         |         |         |         |         |        |       |
| Reason for not providing PAN                              |         |         |         |         |         |        |       |
| Shareholder type  |         |         |         |         |         |        |       |



| <b>Individuals/Hindu undivided Family</b>  |                |                                       |
|--|----------------|---------------------------------------|
| Serial No.   | 8              |                                       |
| Name of the Shareholders (I)   | SAGARMAL GUPTA | <a href="#">Click here to go back</a> |
| PAN (II)   | AAPHS0927R     | Total                                 |
| No. of fully paid up equity shares held (IV)   | 6200           | 21628239                              |
| No. Of Partly paid-up equity shares held (V)   |                |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 6200           | 21628239                              |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 0.01           | 38.78                                 |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                |                                       |
| Class eg:X   | 6200           | 21628239                              |
| Class eg:y   |                |                                       |
| Total  | 6200           | 21628239                              |
| Total as a % of Total Voting rights  | 0.01           | 38.78                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 0.01           | 38.78                                 |
| <b>Number of Locked in shares (XII)</b>  |                |                                       |
| No. (a)  |                |                                       |
| As a % of total Shares held (b)  |                |                                       |
| <b>Number of Shares pledged or otherwise encumbered (XIII)</b>   |                |                                       |
| No. (a)  |                |                                       |
| As a % of total Shares held (b)  |                |                                       |

|   |      |          |
|---|------|----------|
| Number of equity shares held in dematerialized form (XIV) | 6200 | 21628239 |
| Reason for not providing PAN                              |      |          |
| Reason for not providing PAN                              |      |          |
| Shareholder type  |      |          |

| Any Other (specify)  |                                    |                                       |                                       |
|--|------------------------------------|---------------------------------------|---------------------------------------|
| Serial No.   | 1                                  | 2                                     |                                       |
| Category   | Bodies Corporate                   | Bodies Corporate                      | <a href="#">Click here to go back</a> |
| Name of the Shareholders (I)   | HARESH COLLECTIONS PRIVATE LIMITED | RITURAJ SHARES AND SECURITIES LIMITED |                                       |
| PAN (II)   | AAACH7181A                         | AACCR1449P                            | Total                                 |
| No. of the Shareholders (I)  | 1                                  | 1                                     | 2                                     |
| No. of fully paid up equity shares held (IV)   | 10269410                           | 7353581                               | 17622991                              |
| No. Of Partly paid-up equity shares held (V)   |                                    |                                       |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                                    |                                       |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 10269410                           | 7353581                               | 17622991                              |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 18.41                              | 13.18                                 | 31.6                                  |
| Number of Voting Rights held in each class of securities (IX)  |                                    |                                       |                                       |
| Class eg: X  | 10269410                           | 7353581                               | 17622991                              |
| Class eg:y   |                                    |                                       |                                       |
| Total  | 10269410                           | 7353581                               | 17622991                              |
| Total as a % of Total Voting rights  | 18.41                              | 13.18                                 | 31.6                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                                    |                                       |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                                    |                                       |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                                    |                                       |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 18.41                              | 13.18                                 | 31.6                                  |
| Number of Locked in shares (XII)   |                                    |                                       |                                       |
| No. (a)  |                                    |                                       |                                       |
| As a % of total Shares held (b)  |                                    |                                       |                                       |

| Number of Shares pledged or otherwise encumbered (XIII)   |          |         |          |
|---|----------|---------|----------|
| No. (a)   |          |         |          |
| As a % of total Shares held (b)                           |          |         |          |
| Number of equity shares held in dematerialized form (XIV) | 10269410 | 7353581 | 17622991 |
| Reason for not providing PAN                              |          |         |          |
| Reason for not providing PAN                              |          |         |          |
| Shareholder type  |          |         |          |

